

Policy:	7.1.4
Approved By:	Trust Council
Approval Date:	September 9, 1994
Amendment Date(s):	December 5, 2003
Policy Holder:	Director of Trust Area Services

# **USE OF ISLANDS TRUST LETTERHEAD**

#### Purpose

- 1. The purpose of this policy is to provide guidance to Islands Trust corporate entities on the appropriate use of Islands Trust letterhead, and, when Islands Trust letterhead is used by a Trust corporate entity, to ensure:
  - 1.1 that statutory requirements are met;
  - 1.2 that a proper record keeping system is kept;
  - 1.3 that operational efficiency and effectiveness is achieved.

# A. Definitions

n/a

## B. Policy

- 1. Islands Trust letterhead may only be used by a corporate entity of the Islands Trust, being all local trust committees, the Executive Committee, and Trust Council, when a decision of the corporate entity has been made by resolution to initiate a letter stating the actions/wishes/requests of the corporate entity.
- 2. A letter from a corporate entity of the Islands Trust must be signed by the appropriate Chair unless otherwise authorized by the local trust committee.
- 3. All local trust committee correspondence must be copied to local trustees and the responsible senior planner and other persons, as required.
- 4. All Executive Committee correspondence must be copied to the Executive Committee members and the Chief Administrative Officer, to local trustees, if required, the responsible manager for follow-up and other persons, as required.
- 5. All Trust Council correspondence must be copied to the Executive Committee members and the Chief Administrative Officer, the responsible manager for follow-up and other persons, as required.
- 6. Letters sent to a federal or provincial minister should be signed by the Trust Committee Chair.
- 7. Letters sent to senior federal or provincial government officials should be signed by the Chief Administrative Officer or a manager.

- 8. The format of a letter on Islands Trust letterhead shall be:
  - 8.1 Block style
  - 8.2 File Number at top right of first page
  - 8.3 Calibri 11-point font
- 9. Local trustees must not correspond on Islands Trust or local trust committee letterhead with any person, corporation, governmental or other body in order to influence in any way a decision, recommendation or action to be made or taken by any other person or body, if the local trustee has a direct or indirect pecuniary interest in the matter to which the decision, recommendation or other action relates.

#### C. Legislated References

Community Charter Sections 102 and 103

Freedom of Information and Protection of Privacy Legislation

Policy Manual: Use of Local Trustee Letterhead (7.1.3)

## D. Links to Supporting Forms, Documents, Websites, Related Policies and Procedures

n/a