

Gifts of Publicly Listed Securities Share Transfer Form

Donor

Name: _____

Address: _____

City, Province: _____ Postal Code: _____

Daytime Phone Number: _____ E-mail: _____

Donor's Account

Financial Institution: _____ Account Number: _____

Name of Financial Advisor: _____ Contact Phone Number: _____

Donation

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Name of Security: _____ Quantity: _____ CUSIP/ISN: _____

Allocation of Donation (optional): _____

I understand that I will receive a gift-in-kind tax receipt for these securities from Islands Trust Conservancy for the closing price on the date these securities are received in the charity's account. These securities have been donated to Islands Trust Conservancy without restriction and can be sold by the charity at their discretion.

Signature of Donor: _____

Date: _____

Islands Trust Conservancy

Receiving Firm:

Raymond James Ltd.

Dealer/Rep #: 9485/9340 FINS: T089 DTC #: 5076

CUID: MSLW EURO CLEAR #: 91770

Account Number:

1FA-0R0A-0

Name of Account:

Islands Trust Conservancy

Charitable Registration Number:

12201 3576 RR0001

A checklist for your reference:

Please call Islands Trust Conservancy **prior to initiating the transfer of securities**, to ensure that your gift is handled smoothly and efficiently. (250) 405-5191

Notify your financial advisor of your intention to make a gift of securities.

Give your financial advisor authorization to initiate the transfer on your behalf. This form, completed and signed, should be sufficient for authorization.

Email a copy of this signed form to lori.woytowich@raymondjames.ca

If you have any questions please call Frank's assistant, Lori Woytowich at (250) 405-2420.

Thank you for your generous support of Islands Trust Conservancy!

Islands Trust Conservancy
200 – 1627 Fort Street, Victoria, BC V8R 1H8

Phone: (250) 405-5191 Fax: (205) 405-5155
Email: kemmings@islandstrust.bc.ca

Freedom of Information

Personal information contained on this donation form is collected under the authority of the Islands Trust Act Section 42 (2) (a), and is subject to the Freedom of Information and Protection of Privacy Act. The personal information will be used for purposes associated with the Islands Trust Conservancy's Strategic Charitable Giving Program. Enquiries about the collection or use of information in this form can be directed to the Islands Trust Conservancy Manager at (250) 405-5191.