



WILL WORDING

The following sample Will clauses provide a few options for charitable giving at Islands Trust Conservancy through your Estate. There are many ways that your legacy can be structured. We encourage you to talk to your lawyer and your family, and contact us to find out more.

Residual Bequest – allows you to make a gift after providing for your family and loved ones.

Sample wording: *“I give to the Islands Trust Conservancy*, currently of 200-1627 Fort Street, Victoria, British Columbia, (the residue of my estate) or (___ percent of the residue of my estate) to be used in such a manner as the Islands Trust Conservancy shall, in its sole discretion, determine”.*

Specific Bequest – allows you to direct a specific amount of money or a named percentage or portion of your estate to the Islands Trust Conservancy.

Sample wording: *“I give to the Islands Trust Conservancy, (___ dollars) or (___ percent of my estate) to be used in such a manner as the Islands Trust Conservancy shall, in its sole discretion, determine”.*

Contingent Bequest – allows you to identify the Islands Trust Conservancy as a beneficiary of your estate or a portion of your estate, only if your primary beneficiary or beneficiaries predecease you.

Sample wording: *“In the event that _____ does not survive me, I give to the Islands Trust Conservancy, (_____ dollars) or (_____ percent of my estate) to be used in such a manner as the Islands Trust Conservancy shall, in its sole discretion, determine”.*

Islands Trust Conservancy is a qualified donee under the Income Tax Act

For details please email: cfunk@islandstrust.bc.ca

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